

WHO WE ARE

Since our founding in 1985, OEM Capital has completed buy and sell side transactions valued in the aggregate at over US\$1 Billion. Our clients have included NYSE, NASDAQ, and AMEX listed, over-the-counter and closely held companies as well as venture capital and private equity firms. Our transaction sizes typically range from US\$5 to 50 million.

Our success illustrates that, whether a business is healthy, underperforming or distressed, superior results can be realized for our clients from a well executed approach by merger and acquisition professionals who are knowledgeable about the industry and the intentions of its participants.

Our capabilities enable us to pledge to our clients...

WE WILL WORK HARD TO FIND AND ENTICE A BUYER OR SELLER SOMEWHERE IN THE WORLD WHO WILL PAY THE BEST POSSIBLE PRICE FOR YOUR COMPANY OR GIVE EXCELLENT VALUE ON YOUR INVESTMENT.

Here is what our clients have said:

"Overall it was a most enlightening and gratifying relationship. It was also stressful and daunting, but without your assistance it would have been totally overwhelming." **Tom Gerendas, CEO, Temptronic Corporation**

"When selling my company ... OEM Capital provided advice and assistance in presenting the company to prospective purchases. Most importantly, they provided council during the negotiations which led to a successful sale." **Richard Flam, CEO, Flam & Russell**

"OEM Capital was pivotal in completing the negotiations. They were professional at all times, easy to communicate with and always committed to resolving the issues in a manner that was fair to both sides. They were honest, open and enjoyable to work with." **David Gaggin, CEO, Chelton Microwave Corp.**

"We couldn't be more pleased with the results of OEM Capital's support of our acquisition program. One acquisition in the US and one in Europe completed in a 12 month period. That's results!" **Carmine Oliva, Chairman, President & CEO, EMRISE Corporation**

"We have found the professionals at OEM Capital understand our business and bring us opportunities that make sense for us and are good investments for our shareholders." **Hugh Regan, CFO, InTEST Corporation**

"Professional ... responsive. OEM's advice on acquisitions and refinancing was an integral part of our success and growth." **Seth Lucash, CEO, Tridex Corporation**

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