

**OEM Capital's Rx**  
for  
*Off-Plan* Portfolio Companies



the  $\checkmark$  value enhanced exit

## What is $\sqrt{ee}^{\text{TM}}$ ?

It is a share-for-share acquisition of a portfolio company with *sizzle* by a strategically aligned micro-cap public company having stable revenues. It results in a combined entity attractive to hedge funds and other market participants.

A small public company's stock price tends to be more volatile, which can amplify positive results ...



Example 1 - 5 X Increase in value from swing to profits + 0 acquisitions

**OEM Capital's  $\sqrt{ee}^{\text{TM}}$**  offers a simple, straight-forward way of liquefying investments in certain portfolio companies that no longer fit your investment model.

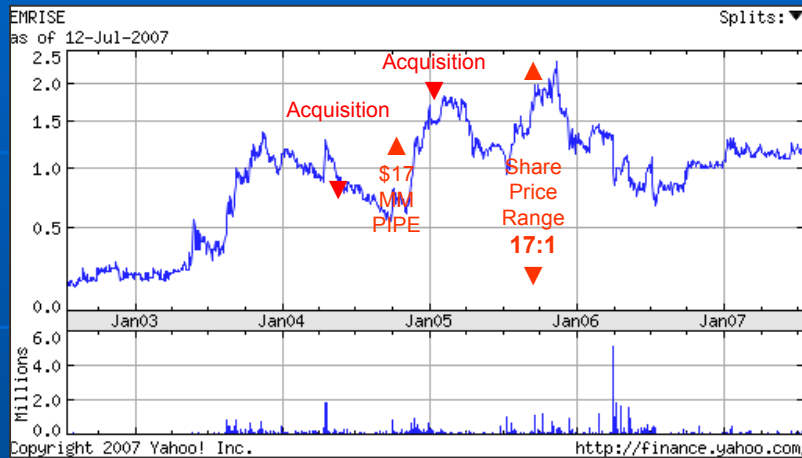
To be candidates for  $\sqrt{ee}^{\text{TM}}$  these companies have ...

- ✓ Annual revenues of at least \$10 million
- ✓ A product/service with growing customer traction
- ✓ A strong management team
- ✓ Good growth potential with added investment

## How do your investors benefit from $\sqrt{ee}^{\text{TM}}$ ?

- ✓ Liquidity of public company shares
- ✓ Potential for share price appreciation
- ✓ Much lower cost for securing additional capital

After an acquisition, a small public company's stock price often increases ...



Example 2 -17 X Increase in value from swing to profits + 2 acquisitions

## $\sqrt{ee}^{\text{TM}}$ compared to other exit options

	Strategic Cash Buyer	Initial Public Offering	Value Enhanced Exit	Reverse Merger into Public Shell	Merger with Private Company
	Cash	Stock	Stock	Stock	Stock
Liquidity	Green	Green	Green	Green	Red
Upside	Red	Green	Green	Green	Green
Dilution	Green	Green	Green	Green	Red
Risk	Green	Green	Green	Green	Green

## Why OEM Capital?

- ✓ Recognized brand – built over 20+ years
- ✓ Technology industry expertise
- ✓ Operations savvy
- ✓ Understands culture of smaller pubcos
- ✓ Micro cap public company contacts
- ✓ Hedge fund contacts
- ✓ Strong international contacts
- ✓ FINRA registered broker/dealer

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